

Two US subsidiaries emerge from *Chapter 11*

In a press release issued on 14 April 2010, Recticel announced that the US Bankruptcy Court for the Eastern District of Michigan had approved the proposed reorganization plan for two US subsidiaries operating in the automotive industry - Recticel Interiors North America LLC ("RINA") and Recticel Urepp North America Inc. ("RUNA"). The approval was subject to an appeal period running to 23 April 2010.

No appeal having been filed against the decision, Recticel can now confirm that RINA and RUNA will emerge from the Chapter 11 procedure and carry on operations under the renegotiated terms to further develop their business.

The positive impact of this was already anticipated in Recticel's guidance for 2010 as disclosed on 5 March 2010.

RINA and RUNA currently employ 240 people.

Financial calendar

First quarter trading update 2010 (before stock exchange opening)	11.05.2010
Annual General Meeting 2010	11.05.2010
Share quoted ex-coupon	26.05.2010
Payment of dividend (coupon nr. 16)	31.05.2010
Announcement of the first half year results 2010 (before stock exchange opening)	31.08.2010
Third quarter trading update 2010 (before stock exchange opening)	09.11.2010

For additional information

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Recticel in a nutshell

Recticel is a Belgian Group with a strong European dimension, but also operates in the rest of the world. Recticel has 117 establishments in 27 countries.

Recticel contributes to daily comfort with foam filling for seats, mattresses and slat bases of top brands, insulation material, interior comfort for cars and an extensive range of other industrial and domestic applications.

Recticel is the Group behind well-known bedding brands (Beka®, Lattoflex®, Literie Bultex®, Schlaraffia®, Sembella®, Swissflex®, Superba®, Ubica®, etc.). Within the Insulation division high-quality thermal insulation products are marketed under the well-known brands Eurowall®, Powerroof® and Powerdeck®.

Recticel is driven by technological progress and innovation, which has led to a revolutionary breakthrough at the biggest names in the car industry.

Recticel achieved sales of EUR 1.3 billion in 2009.

Recticel (NYSE Euronext: REC – Reuters: RECTt.BR – Bloomberg: REC:BB) is listed on NYSE Euronext in Brussels.



The press release is available in English, Dutch and French on the website www.recticel.com.